DIVISION OF LOCAL GOVERNMENT SERVICES

PROVIDERS OF DEFERRED COMPENSATION SERVICES

Updated March 2025

The following is a list of deferred compensation providers currently in good standing with the Division of Local Government Services. Inclusion on this list should not be considered an endorsement of the provider by the Division. The Division's role is one of review and approval of deferred compensation plans for counties, municipalities and authorities to ensure compliance with State regulations. Further, the Division seeks to protect the integrity of local government deferred compensation plans, as well as the interests of the participants.

N.J.A.C. 5:37-7.1 Award of service agreements

(a) In seeking a contractor, the employer, notwithstanding the existence of one or more service agreements with other contractors, shall solicit written proposals from two or more contractors offering prototypical plans or service agreements. After reviewing the proposals, a service agreement shall be awarded by resolution of the governing body. The resolution shall include a written description of the method used to solicit proposals, identify the responding vendors and state the rationale for selecting a specific contractor.

CBIZ InR

Bradley P. Warner Vice President 115 W State Street, Suite 300 Media, PA 19103 bwarner@CBIZ.com (610) 891-1677

Empower Retirement, LLC

(Formerly Great-West Life & Annuity Insurance Company) Marybeth Daubenspeck Vice President, Government Markets 8525 E. Orchard Rd. Greenwood Village, CO 80111 marybeth.daubenspeck@empower.com (303) 737-5261

Equitable Financial Life Insurance Company

(Formerly Axa Equitable) Joseph DeMayo 100 Madison Avenue, MD 34-28 Syracuse, NY 13202 Joseph.DeMayo@equitable.com (201)743-6815

Lincoln National Life Insurance Company Bruce Linger 61 South Paramus Road, Suite 425 Paramus, NJ 07652 Bruce.Linger@GFARETIRE.com (201) 556-4564

National Life Group

Michael Marino Executive Managing Director 200 Shultz Drive, Suite 125 Red Bank, NJ 07701 <u>MMarino@nlgroupmail.com</u> (732) 243-9536

Nationwide Retirement Solutions, Inc.

(Formerly U.S. Conference of Mayors) Michelle Murphy Executive Relationship Manager 1067 Country Club Road West Chester, Pa 19382 Michelle.Murphy@Nationwide.com (916) 917-6901

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Prudential Insurance Company of America

Jessica Frazier *Director/ Contracts, Investments & Pension Solutions, Retirement* 30 Scranton Office Park Scranton, PA 18507 jessica.frazier@prudential.com (570) 340-4046

Variable Annuity Life Insurance Company (VALIC)

Tom Morgan District Vice President VALIC Financial Advisors, Inc. 100 Connell Drive Berkley Heights, NJ 07922 <u>Tom.Morgan@valic.com</u> (908) 470-4110

(800) 892-5558, ext. 87219

VOYA

(Formerly ING Life Insurance & Annuity Company) Lewis D. Custode, Jr. Regional Vice President Voya Financial Advisors, Inc. 6225 Sheridan Drive, Suite 212 Williamsville, NY 14221 Lewis.Custode@voya.com (716) 626-3931

PROVIDERS OF DEFERRED COMPENSATION SERVICES CURRENTLY ONLY SERVICING EXISTING CLIENTS

Brighthouuse Financial

(Previously Metlife)

Select plans serviced by Brighthouse No new plans are being sold (Pending Division approval for updated plan) Christine Fiarito Lead Counsel, ERISA and Employee Benefits 11225 North Community House Road Charlotte, NC 28277 Christine.fiarito@brighthousefinancial.com (980) 949-4288

Great-West Life & Annuity Insurance Company

Currently plans are managed by EMPOWER-No new plans are being sold

The Hartford

Currently plans are managed by EMPOWER No new plans are being sold

ICMA-RC

DBA MISSION SQUARE RETIREMENT Currently Plans are being serviced (Pending Division approval for updated plan) Irica Solomon, Vice President 777 North Capital Street, NE Washington, DC 20002 isolomon@missionsq.org (202) 636-6847

MetLife

Currently Plans are being serviced (Pending Division approval for updated plan) Elise Ornstein Workplace Sales Director MetLife Resources 501 US Highway 22 Bridgewater, NJ 08807 elise.ornstein@metlife.com (908) 253-2327

Mutual of America

Currently plans are being serviced No new plans are being sold Plan not in good standing with the Division

Massachusetts Mutual Life Insurance Company

Currently plans are managed by EMPOWER-No new plans are being sold